

Equity Research Desk

Indices	Value	Change (Pts)	Change (%)
Nifty 50	22,716.20	-64.05	-0.28%
BSE Sensex	72,529.07	-242.65	-0.33%
GIFT Nifty*	22,809.00	-21.00	-0.09%
Dow Jones	51,349.90	-131.59	-0.26%
S&P 500	7,670.84	-12.85	-0.17%
NASDAQ	26,797.50	-22.84	-0.09%
FTSE 100	10,636.70	-48.17	-0.45%
CAC 40	8,035.87	-42.61	-0.53%
DAX	25,399.21	24.79	0.10%
Shanghai*	3,845.32	14.87	0.39%
Nikkei 225*	66,330.40	849.11	1.30%
Hang Seng*	24,462.00	-61.57	-0.25%

*As at 8.00 am

Commodity	Price (USD)	Change (Pts)	Change (%)
Oil (WTI)	89.26	-0.12	-0.13%
Oil (Brent)	103.00	0.41	0.40%
Gold	4,207.60	27.90	0.67%
Silver	61.36	0.21	0.34%
Copper	14,474.35	-70.00	-0.48%
Cotton	0.75	-0.04	-4.97%

Currency	Value	Change (Pts)	Change (%)
EUR/USD	1.14	0.00	-0.18%
USD/INR	95.98	-0.01	-0.01%
GBP/INR	126.92	-0.34	-0.27%
EUR/INR	108.79	-0.40	-0.36%
DEX Index	101.34	0.15	0.00%

VIX	Value	Change (Pts)	Change (%)
India	13.41	-0.22	-1.61%
S&P 500	16.04	-0.03	-0.19%

Indicators	Value (%)	Change (Bps)
India 10-Year Yield	7.16	-0.020
US 10-Year Yield	5.23	-0.025

Market Updates

The markets are expected to open marginally higher today as trends in GIFT NIFTY indicate a positive start for the broader index after NIFTY closed 64 points lower at 22,716 on Tuesday.

Anupam Rasayan Ltd.

The company acquired 50.07% of Bliss GVS Pharma for ₹162.74 Cr, becoming promoter, with a 48.2% stake acquisition completed at ₹299 per share.

Global Health Ltd.

The company was allotted 10,560 sq. metre of land in Ghaziabad for ₹165.82 Cr, planning to develop a 350+ bedded hospital.

H.G. Infra Engineering Ltd.

The company's subsidiary H.G. Gobindpur Tangi Highway Pvt. Ltd. received financial close for the ₹1,582.11 Cr Gobindpur-Tangi highway project in Odisha.

Indian Railway Finance Corporation Ltd.

The company signed a ₹4,200 Cr loan agreement with DVC on September 28, 2026 to finance renewable energy projects.

IRB Infrastructure Developers Ltd.

The company's sponsored InvIT, IRB InvIT Fund, raised ₹2,351 Cr via institutional placement and preferential units allotment, with the company investing ₹351 Cr to retain 16% stake.

KPI Green Energy Ltd.

The company received a ₹2,025 Cr turnkey EPC order from NACOF Oorja Pvt. Ltd. for a 500 MW solar project in Rajasthan, to be completed in 12 months.

Lloyds Metals and Energy Ltd.

The company was allotted Thriveni Earthmovers and Infra Pvt. Ltd. shares worth ₹606.76 Cr on September 28, 2026, raising its holding to 71.89%.

Navin Fluorine International Ltd.

The company commissioned its ₹75 Cr debottlenecking of the Multi Purpose Plant at Dahej Site 1, with commercial production and dispatch starting September 29, 2026.

Nuvoco Vistas Corporation Ltd.

The company signed agreements to acquire a 26% stake in an SPV for the 46.4 MW wind-solar hybrid renewable project in Rajasthan, in partnership with CleanMax.

Sagar Cements Ltd.

The company's subsidiary Andhra Cements expanded grinding capacity from 1.82 MTPA to 3.00 MTPA at its Dachepalli plant, lifting group capacity to 11.75 MTPA.

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